

## INSTRUCTIONS FOR FUND & SECURITY TRANSFERS TO THE PARTNERS FOR HEALTH FOUNDATION

### Step 1:

Funds should be wired to JP Morgan Private Bank, as follows:

- JPMorgan Chase Bank
- ABA #021-000-021
- Account number: 1094351003
- For account of: Partners for Health Foundation, Inc.

Please use the following instructions for sending securities via DTC:

#### **JPMorgan Chase Bank**

DTC Participant Number - **902**

*Credit Account Number – P72500*

For Account Number – A94351003

*For Account of Partners for Health Foundation, Inc.*

### Step 2:

The following information confirming the transaction should be sent to Pam Scott at [pscott@partnersfdn.org](mailto:pscott@partnersfdn.org):

- Sending Broker Name & DTC #
- Security Name
- Number of Units (we cannot accept partial shares only whole units)
- Cusip Number
- Date to expect the shares

For more information, contact:

Pam Scott  
Executive Director  
Partners for Health Foundation  
Phone: 973-746-6130, Ext. 11

[pscott@partnersfdn.org](mailto:pscott@partnersfdn.org)

James Pretti, William Mitchell,  
or Benjamin Wagner  
JPMorgan Private Bank

Phone: 888-207-2025

Facsimile: 855-515-6568

[pb.service2025@jpmorgan.com](mailto:pb.service2025@jpmorgan.com)